



Translation Purpose Only

For Immediate Release

REIT Issuer

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Notice Concerning the Current Status and Completion of the Repurchase of Own Investment Units (Repurchase of Own Investment Units based on Article 80-5 of the Act on Investment Trusts and Investment Corporations)

Starts Proceed Investment Corporation ("SPI") announces the current status of repurchase of own investment units based on Article 80-2 of the Act on Investment Trusts and Investment Corporations, which shall be applied mutatis mutandis pursuant to Article 80-5, Paragraph 2 of the said Act, as follows. Furthermore, SPI also announces that it has completed the repurchase of its own investment units, as was approved at its Board of Directors' meeting held on December 16, 2024, with the following repurchase.

1. Status of Repurchase of Investment Units in April 2025

Total number of investment units repurchased
 Total repurchased amount for investment units
 589,067,300yen

Period of repurchase
 Repurchase method
 From April 1, 2025 to April 22, 2025 (on a trade date basis)
 Market purchase at Tokyo Stock Exchange based on discretionary

transaction contracts with a securities company

2. Status of Repurchase of Investment Units during the Entire Period for Repurchase

Total number of investment units to be repurchased
 Total repurchase amount for investment units
 10,062units
 1,737,343,900yen

Period of repurchase
 Repurchase method
 From December 17, 2024 to April 22, 2025 (on a trade date basis)
 Market purchase at Tokyo Stock Exchange based on discretionary

transaction contracts with a securities company

Moreover, SPI plans to cancel all of the own investment units repurchased which are described above during the fiscal period ending April 2025 based on the resolution of its Board of Directors' meeting. Upon cancellation of such investment units, the total number of issued investment units of SPI would be 272,415units.

(Reference Information)

Details of Resolution Made at Board of Directors' Meeting Held on December 16, 2024

Total number of investment units to be repurchased
 Total repurchase amount for investment units
 Up to 12,000 units
 Up to 2,000 million yen

3. Period for repurchase From December 17, 2024 to April 22, 2025

4. Repurchase method Market purchase at Tokyo Stock Exchange based on discretionary

transaction contracts with a securities company

^{*} SPI website: https://www.sp-inv.co.jp/en/